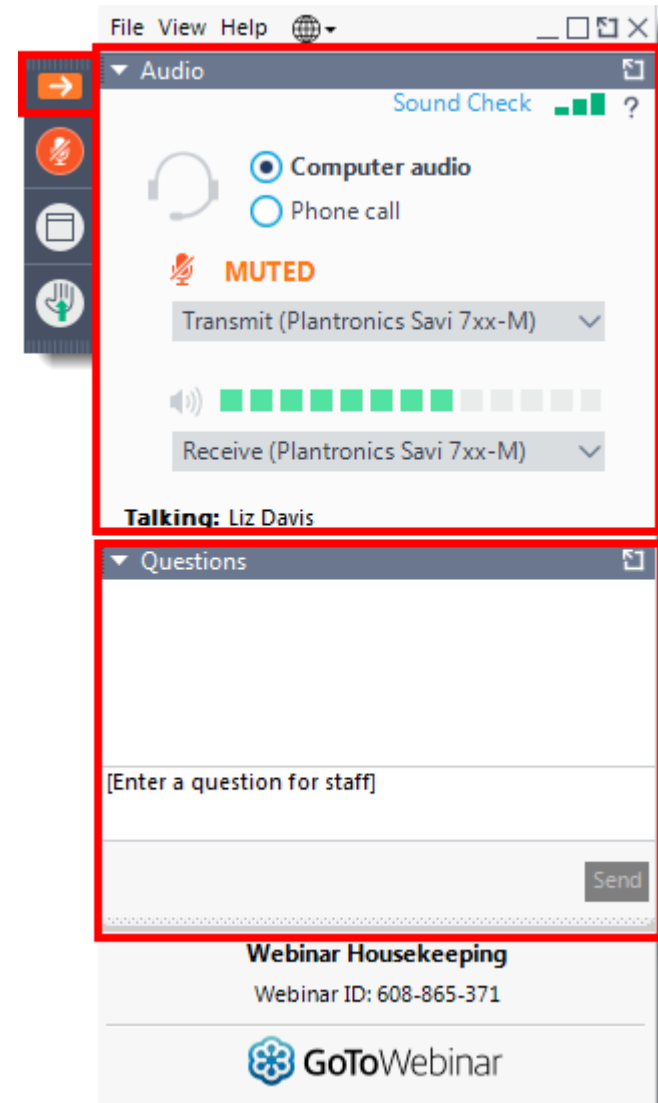


While we wait – audio instructions

- Select the Audio section of the GoToWebinar control panel.
- Select Computer audio or Phone call.
- To submit a question or comment, type it in the Questions panel.





Employer Portal: Overview and Enrolment Process

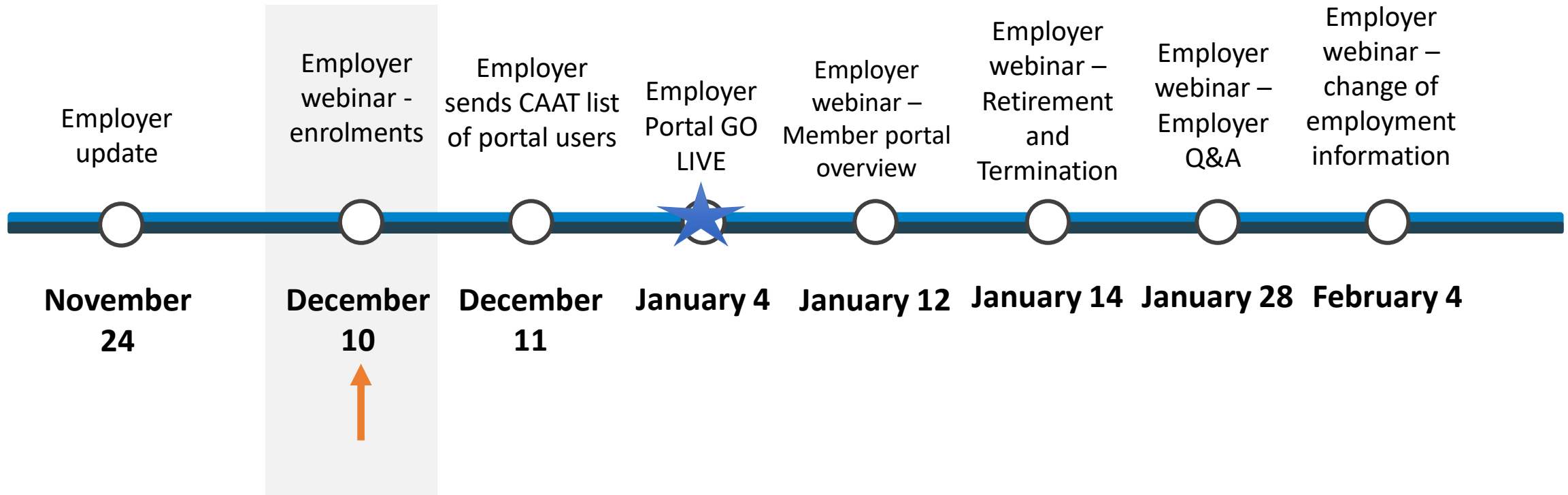
December 10, 2020



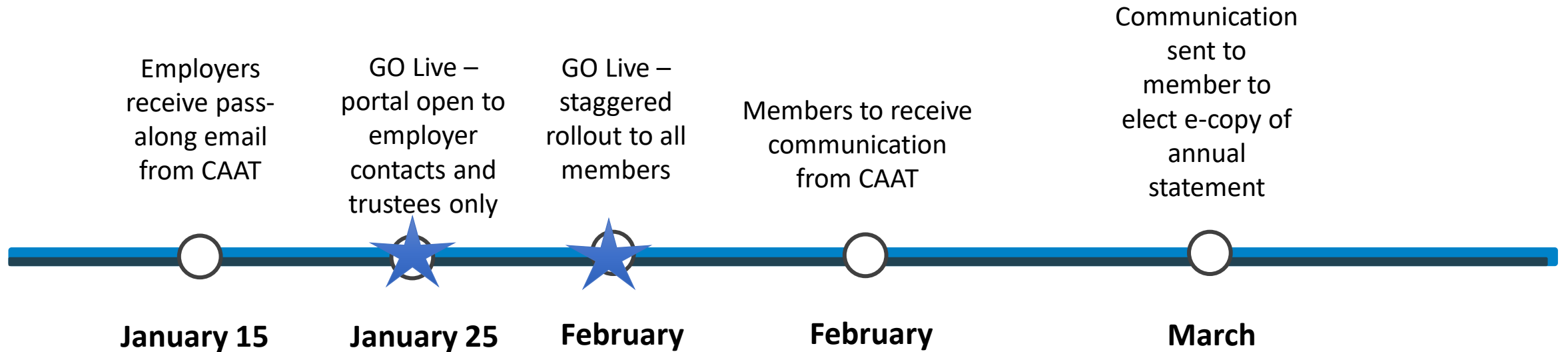
Training agenda

1. Login and navigation
2. Overview of the dashboard
3. Find a member
4. Member enrolment process

Portal roadmap – Employers



Portal roadmap – Members

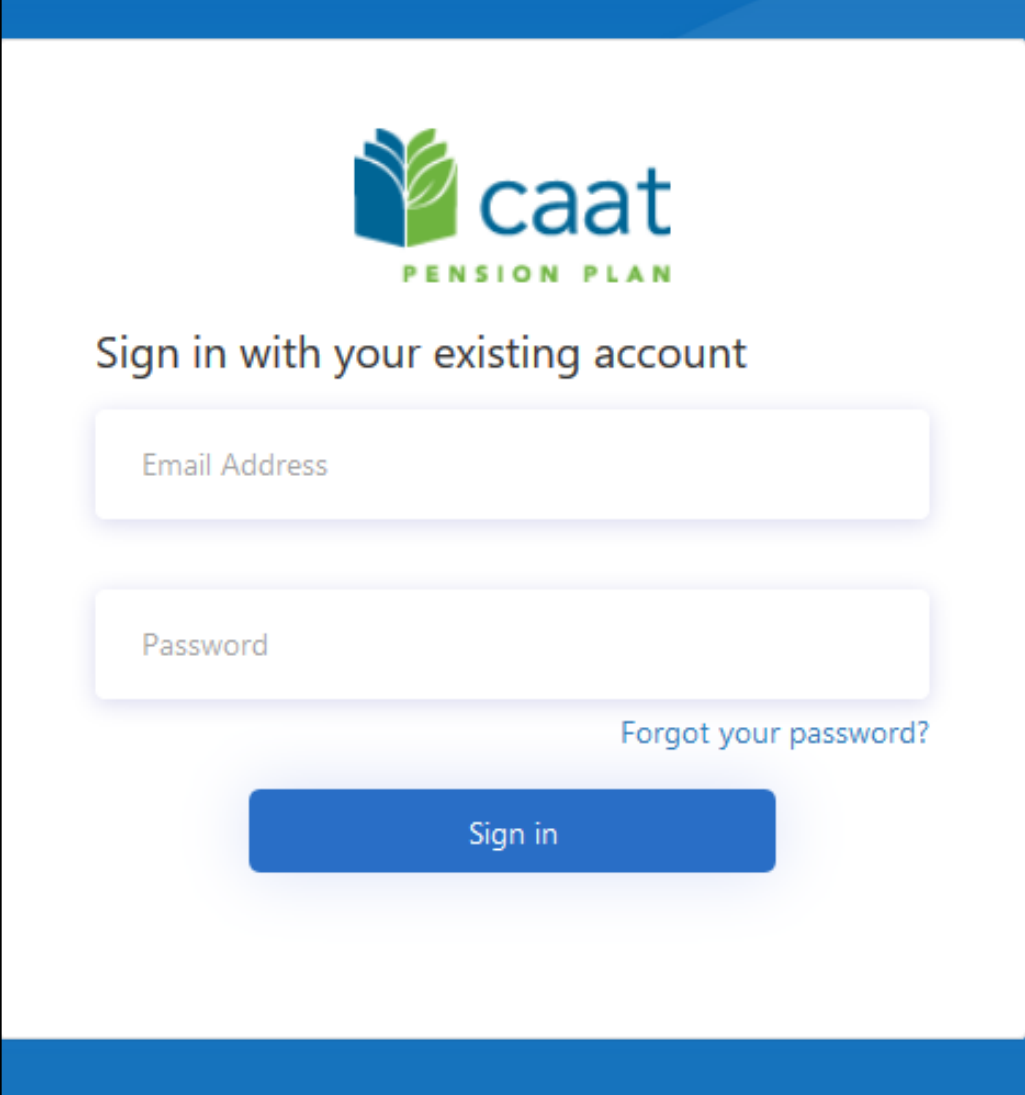




Login and navigation

Login and navigation

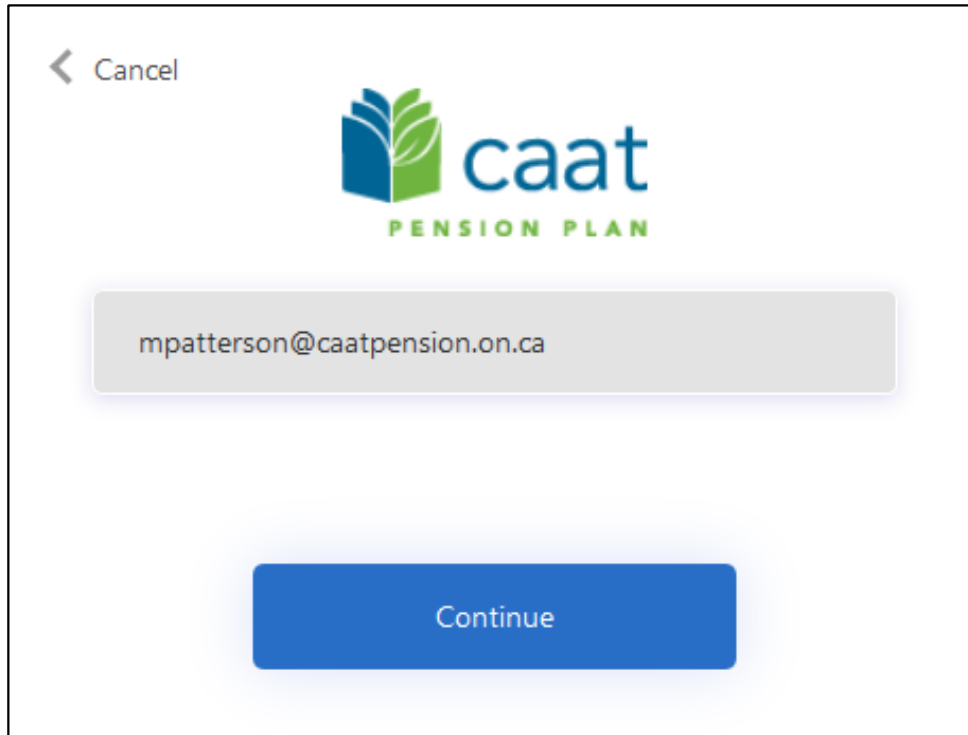
- Go to www.caatpension.ca to log in to the employer portal




The screenshot shows the login interface for the CAAT Pension Plan. At the top center is the logo, which consists of a stylized green leaf icon next to the text "caat" in a bold, lowercase font, with "PENSION PLAN" in a smaller, uppercase font below it. Below the logo, the text "Sign in with your existing account" is displayed. There are two input fields: the first is labeled "Email Address" and the second is labeled "Password". To the right of the password field is a link that says "Forgot your password?". At the bottom center is a blue button with the text "Sign in".

Login and navigation

- Enter the new password and continue

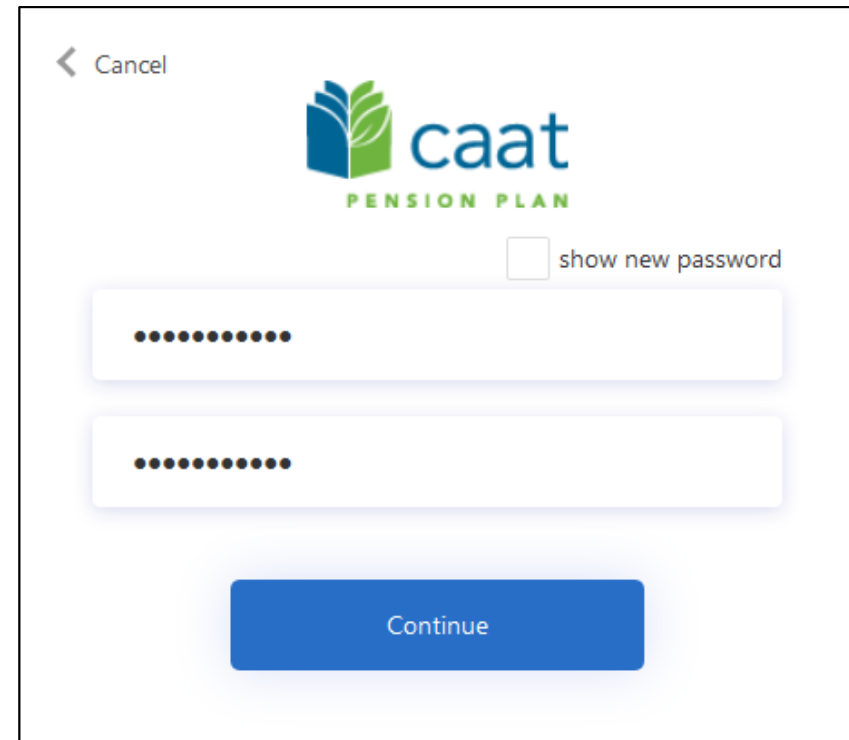


← Cancel




mpatterson@caatpension.on.ca

Continue



← Cancel



show new password

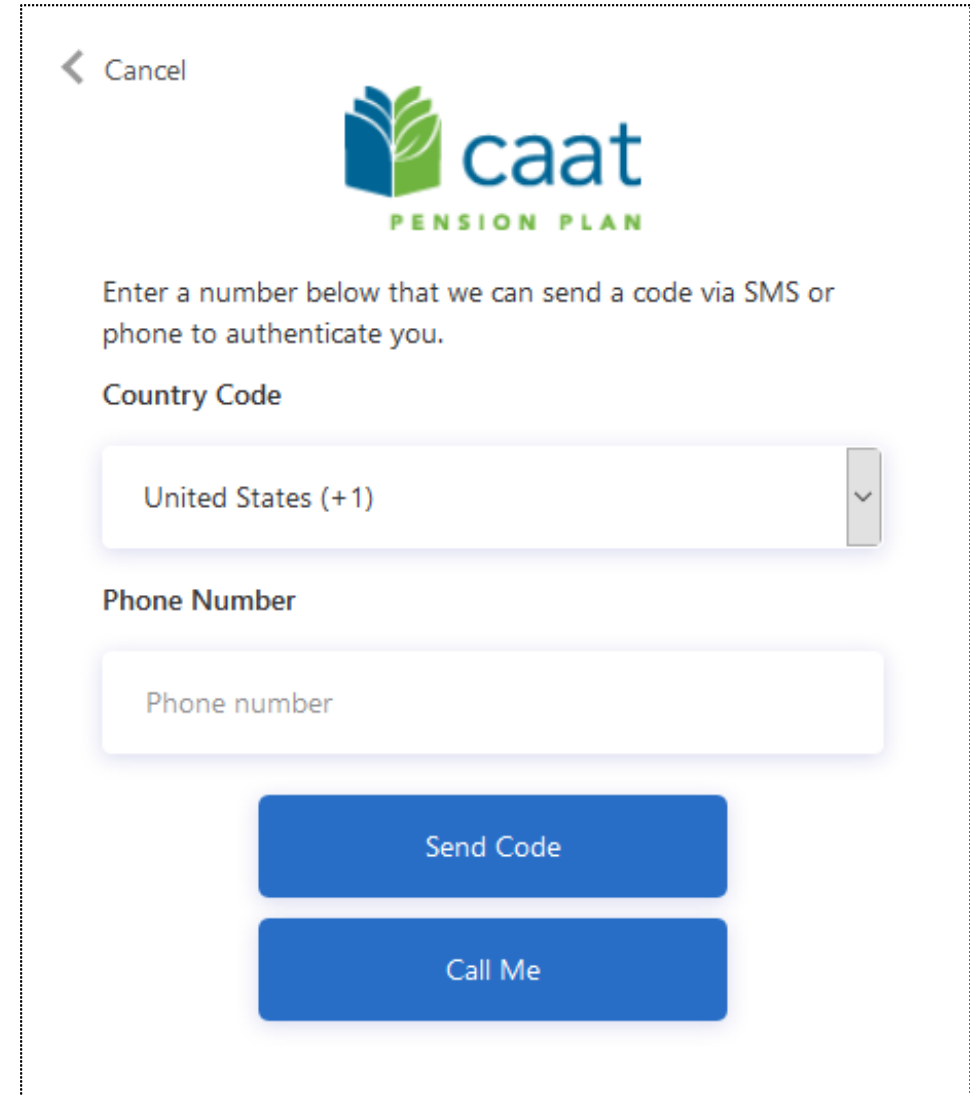
.....

.....

Continue

Login and navigation

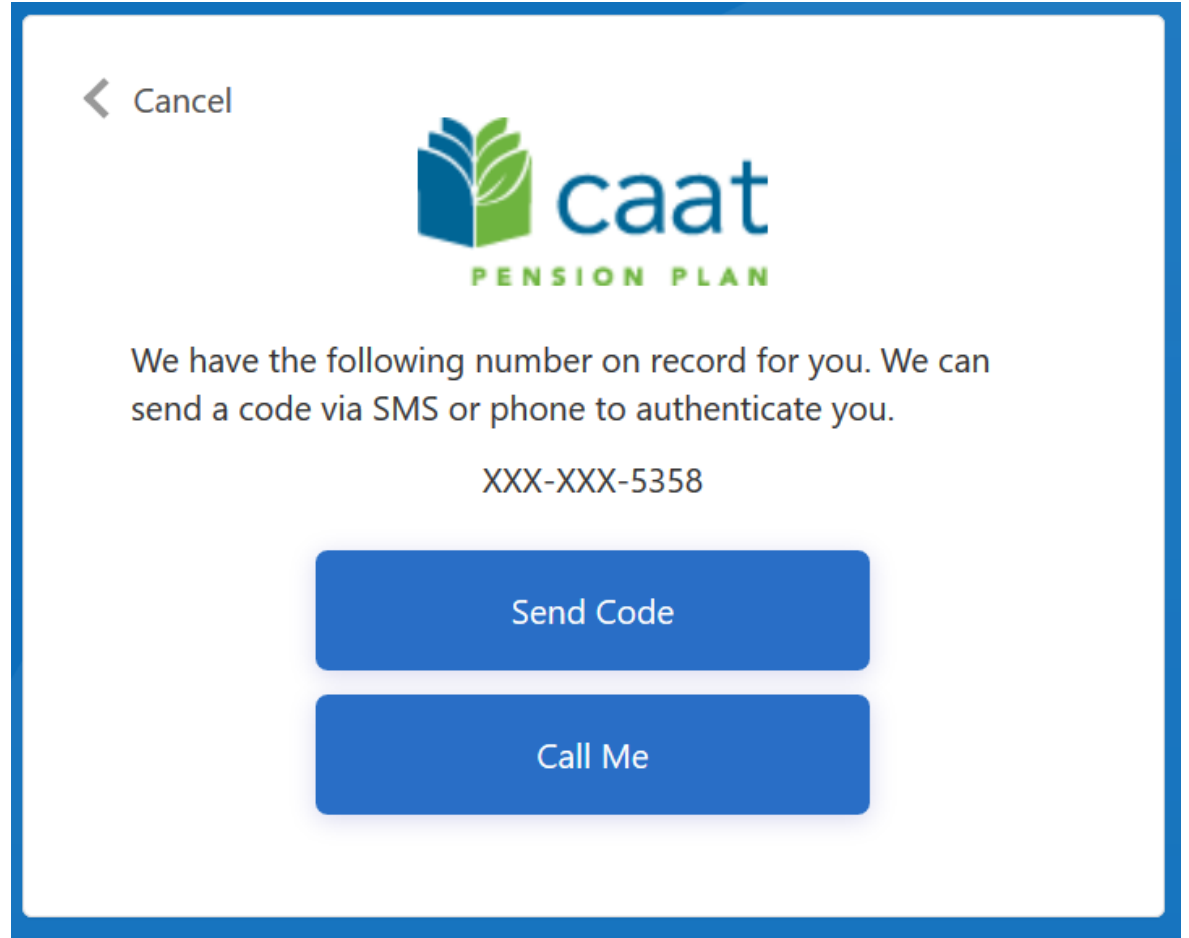
- Once the password has changed:
 - You will be prompted to enter your phone number (mobile or landline)
 - An authentication code will be sent either by text or phone call
- The phone number can be entered with or without hyphens



The screenshot shows a mobile application interface for the CAAT Pension Plan. At the top left is a back arrow and the word "Cancel". The CAAT Pension Plan logo is centered at the top. Below the logo, there is a text prompt: "Enter a number below that we can send a code via SMS or phone to authenticate you." Underneath this is a "Country Code" label followed by a dropdown menu currently showing "United States (+1)". Below that is a "Phone Number" label followed by a text input field containing the placeholder "Phone number". At the bottom of the form are two blue buttons: "Send Code" and "Call Me".

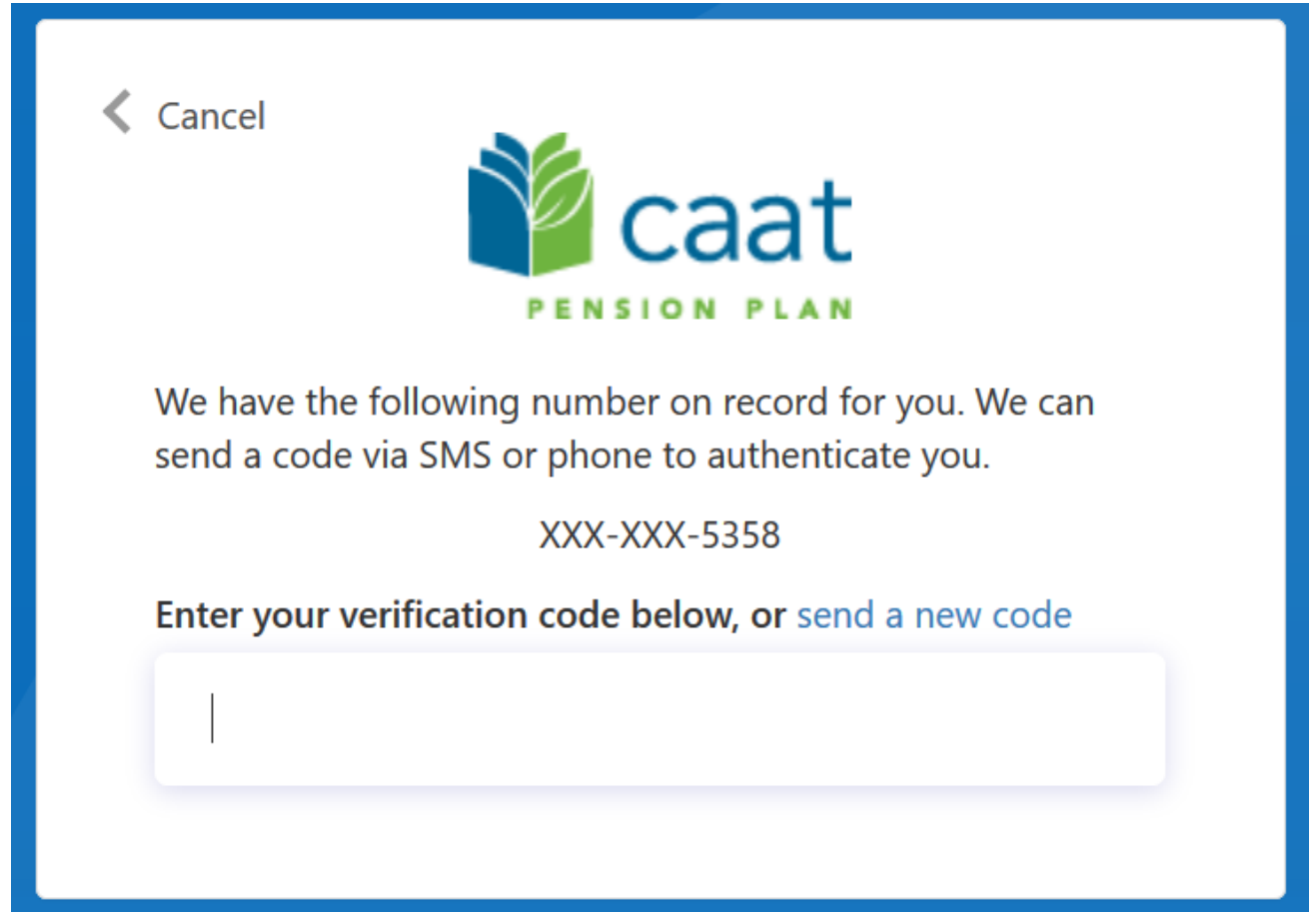
Login and navigation – Authentication

- Select “Send Code” to receive the code as a text message, or;
- Select “Call Me “to receive an automated phone message from CAAT




Login and navigation – Authentication

- Enter your verification code
- or
- Send a new code



< Cancel



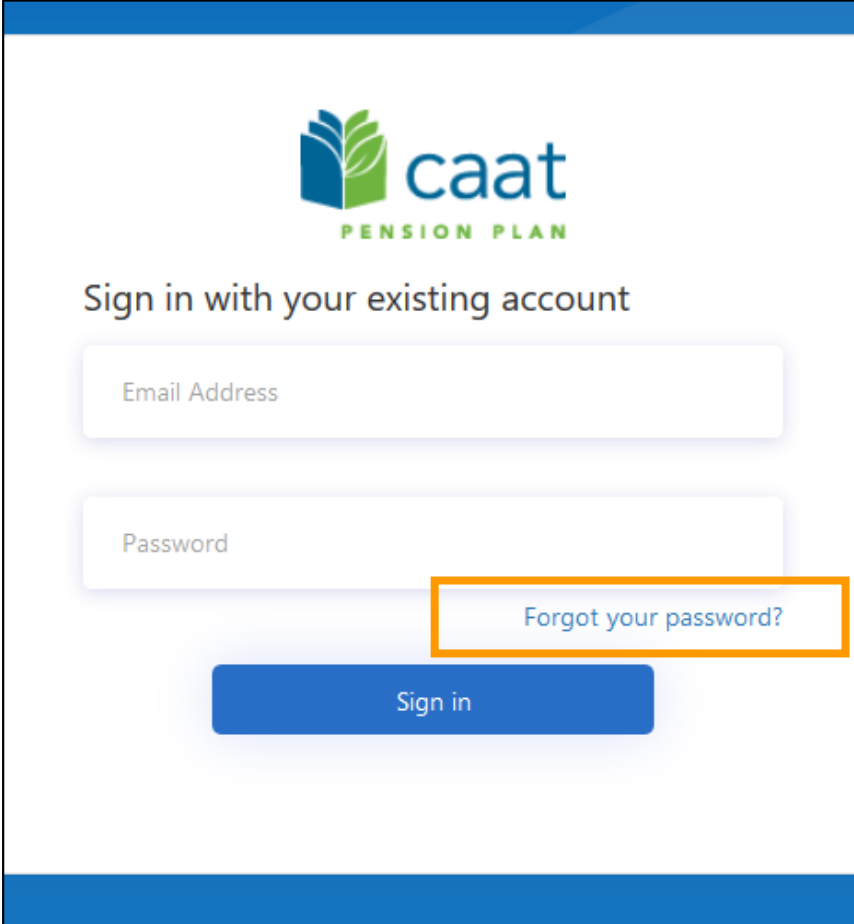
We have the following number on record for you. We can send a code via SMS or phone to authenticate you.

XXX-XXX-5358

Enter your verification code below, or [send a new code](#)

Login and navigation - Changing your password

- To change a password, select “Forgot your password?”



The screenshot shows the login interface for the CAAT Pension Plan. At the top center is the logo, which consists of a stylized green leaf icon next to the text 'caat' in blue, with 'PENSION PLAN' in smaller green letters underneath. Below the logo, the text 'Sign in with your existing account' is displayed. There are two white input fields with rounded corners: the first is labeled 'Email Address' and the second is labeled 'Password'. Below the password field is a blue button with the text 'Sign in'. To the right of the password field, there is a link that says 'Forgot your password?'. This link is highlighted with a thick orange rectangular border, indicating it is the correct path to follow for changing a password.

Login and navigation

- Check all processes you want to receive notifications on

Notification Subscriptions

Connecting you to all your Plan administration needs.

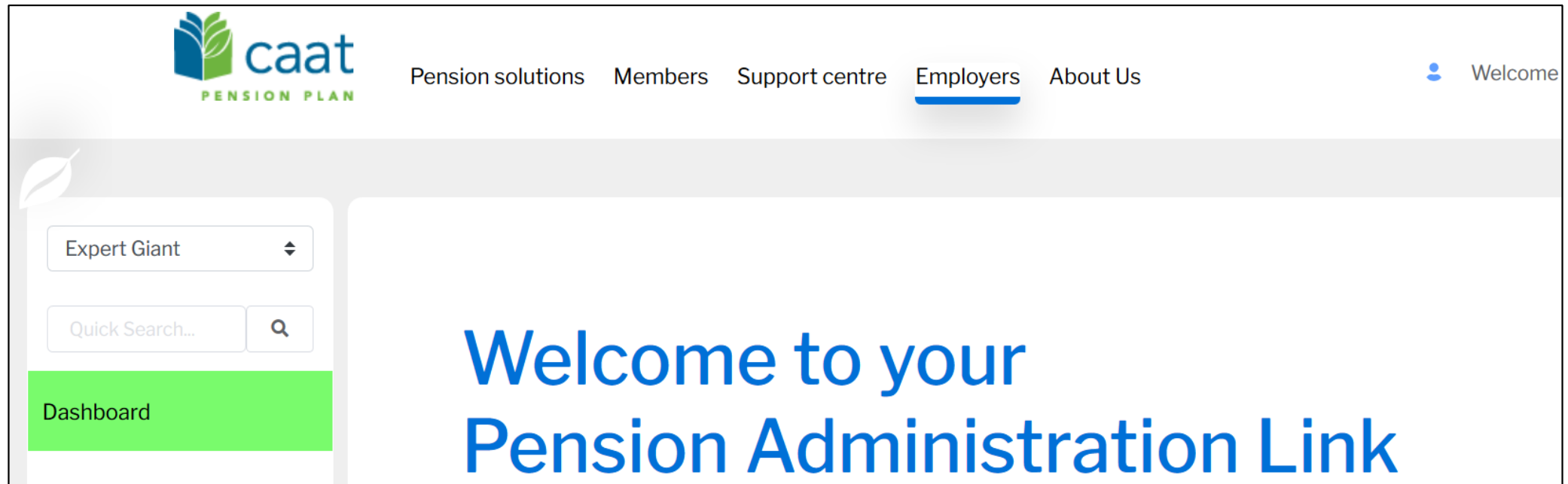
Notification Subscriptions

Notify Me About My Tasks	Portal Message Centre	Activity Notification
A Pension Application is assigned to me	<input type="checkbox"/>	<input type="checkbox"/>
A Pension Application is assigned to my team	<input type="checkbox"/>	<input type="checkbox"/>
A Pension Application is submitted to CAAT	<input type="checkbox"/>	<input type="checkbox"/>
A Pension Estimate Request is assigned to me	<input type="checkbox"/>	<input type="checkbox"/>
A Pension Estimate Request is assigned to my team	<input type="checkbox"/>	<input type="checkbox"/>

[Update](#)

Login and navigation

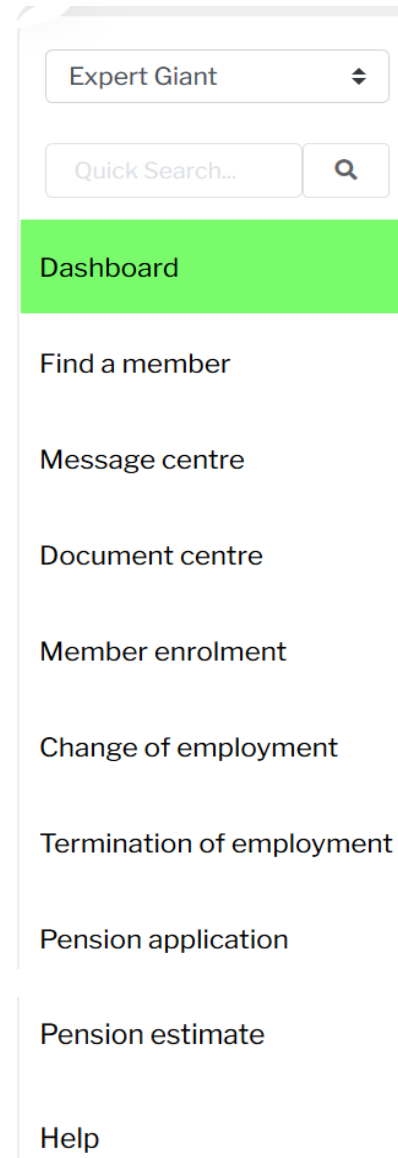
- You have successfully logged into the Employer Portal



The screenshot displays the Employer Portal interface. At the top left is the 'caat PENSION PLAN' logo. The navigation menu includes 'Pension solutions', 'Members', 'Support centre', 'Employers' (which is underlined), and 'About Us'. On the right, a user profile icon is labeled 'Welcome'. The main content area features a large blue heading: 'Welcome to your Pension Administration Link'. On the left side of the dashboard, there is a sidebar with a leaf icon, a dropdown menu showing 'Expert Giant', a search bar labeled 'Quick Search...' with a magnifying glass icon, and a green button labeled 'Dashboard'.

Navigation – Navigation side bar

- Employer Name is displayed at the top of the navigation side bar
- Message Centre and Document Centre will be available in a future phase





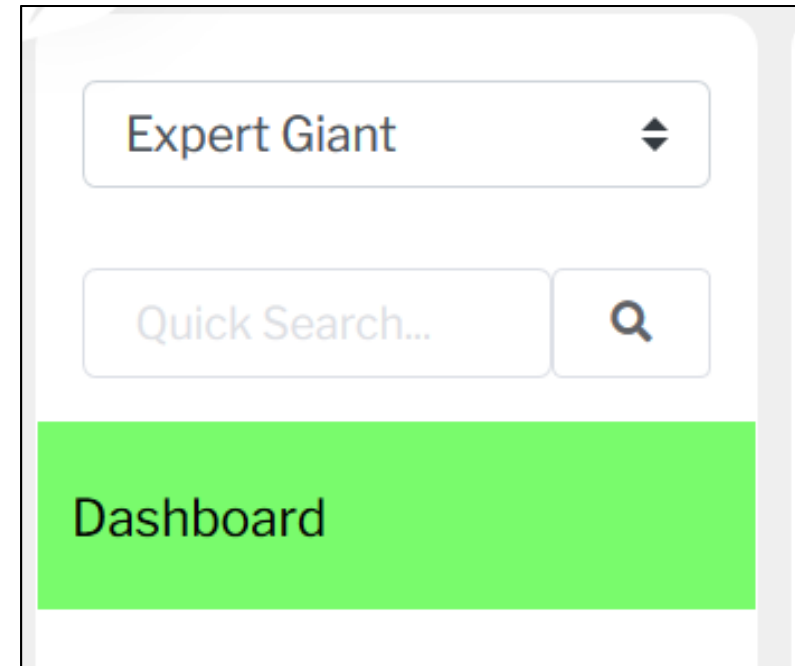


Overview of dashboard

Overview of the dashboard

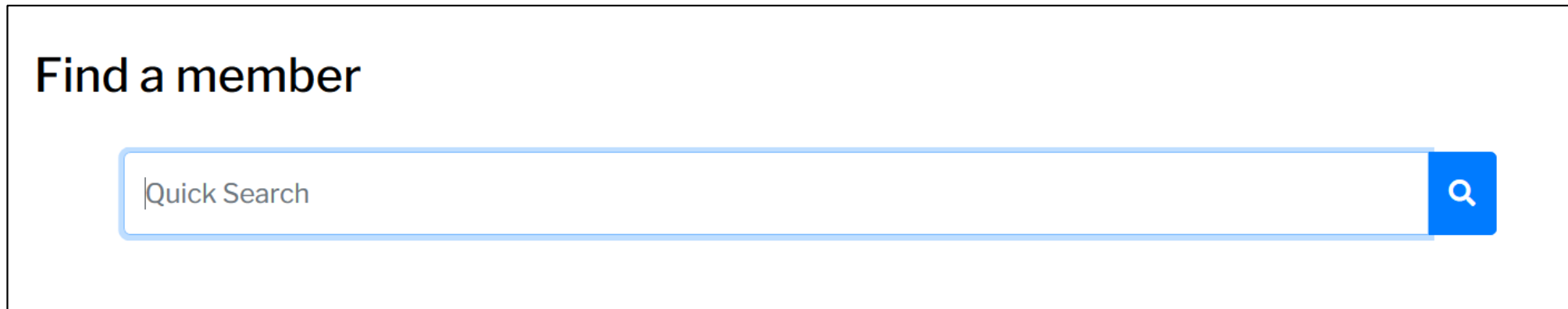
When you click on Dashboard, you will be able to:

- Find a Member
- Link to News, Education Sessions and More
- View Recent activity
- View Transactions in process
- View Transactions sent to CAAT



Overview of the dashboard – Find a member


- You can search for a member from the “Find a member” section in the dashboard



The screenshot shows a rectangular box with a black border. Inside the box, the text "Find a member" is displayed in a bold, black font at the top left. Below this text is a search input field with a light blue border and rounded corners. The input field contains the placeholder text "Quick Search" in a light gray font. To the right of the input field is a blue square button with a white magnifying glass icon, representing the search function.

- You can also search for a member from the Find a member tab in the side navigation

Overview of the dashboard – News, education sessions



CAAT Pensions

We make sure you are taken care of

News, education sessions, and more to help you administer this important employee benefit.

Button

Overview of the dashboard – Recent activity

- This section displays your recent activity

Recent activity

Start time	Activity
25-Nov-2020 09:52 AM	#DBprime member: 795 - Trial Trial - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 09:33 AM	#DBprime member: 793 - Try Try - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 08:09 AM	#DBprime member: 1928715 - Sample Sample - DBprime Enrollement Form Assigned to CAAT
25-Nov-2020 07:42 AM	#DBprime member: 790 - Sample Sample - DBprime Enrollement Form Assigned to Marsha Patterson

[View all activity](#)

Overview of the dashboard – Activity logs

- This section displays your transactions that are in process.

Transactions in process

In-progress	Member	Process type
531	TSLLF NZFIZ	Pension Application
530	UBGYVMP RMSAJFXRI	Pension Application
372	dasdsadsa sdsad	Enrollment

[View all transactions](#)

Overview of the dashboard – Transactions sent to CAAT

- This section displays all validated and completed transactions that have been sent to CAAT.

Transactions sent to CAAT

Submitted	Case number	Tracking ID	Member	Process type
967	CA0001840	1928863	c CTA	Enrollment
896	CA0001768	1928772	SINdouble Test	Enrollment
887	CA0001761	1928766	SDFSDF WERXDASD	Change of Employment

[View all transactions](#)

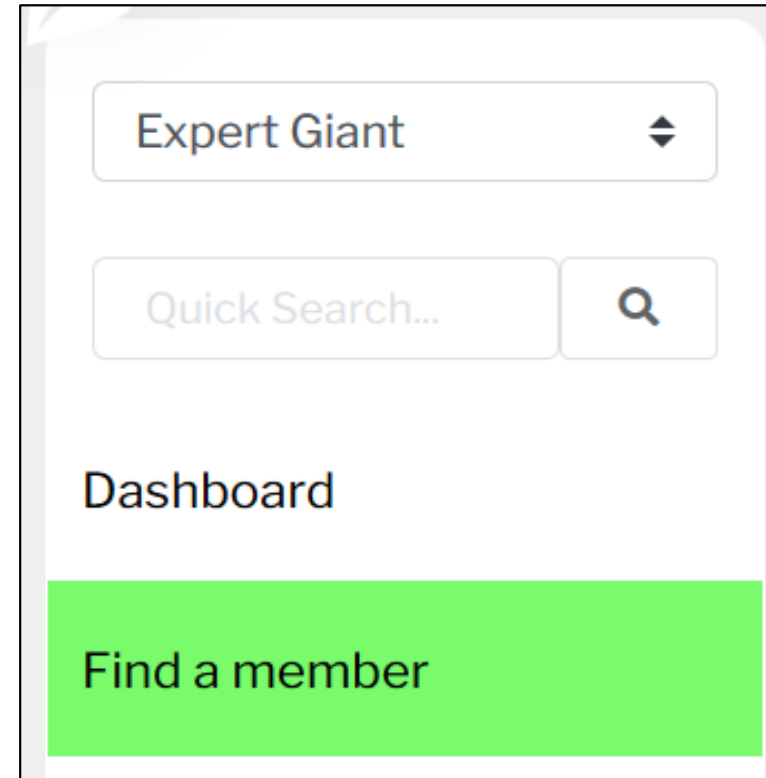


A photograph of a diverse group of people with their hands stacked in a circle, symbolizing teamwork and community. The image is overlaid with a semi-transparent blue rectangle. At the bottom of the blue rectangle, there is a solid green diagonal line.

Find and view member data

Find and view member data

- Select “Find a member” from the navigation sidebar




Find and view member data

- You can search using any of the following:
 - Social Insurance Number
 - Member ID
 - First name
 - Last name

Find a member

Search

Social Insurance Number:  Member ID:

First name: Last name:

Find and view member data

- From there, you can view the member results

Search results

First name	Middle initial	Last name	Social Insuran...	Date of birth	Member ID	Employment s...
EKFQWNR		SWKXFF	001987734	22-Sep-1981	162210	Not Contributing
WXJEWB	IISMY	QBCVMUY	001987908	28-Aug-1983	159352	Terminated
HBTNXPS		GIBYL	001987916	04-Sep-1987	159354	Active
NAIGLZZT		NYSF	001987940	15-May-1975	159363	Terminated
OKRKNVH	F	ZPOXFYTO	001988039	21-Oct-1947	159384	Retired

1 2 3 4 5 6 7 8 9 10 ... 1 - 10 of 6206 items

Find and view member data

- Click the “search result” to view Member Information page where you can:
 - View the member’s basic personal information
 - See the life processes that apply to them and initiate a process


[FNAME LNAME]

Brief blurb about what is displayed on this page.


Personal information

SIN: 001773027	MKEY: 166082	Name: FNAME LNAME
Date of Birth: 09-Nov-1962	Sex: Female	Language Preference: English


Start a new process




Change of Employment



Termination



Pension Estimate



Retirement

Find and view member data

- Under “Other information” you can find the current information that the member has on file with CAAT (i.e., employment information and employment history)

Other information

Activity Log

Start Time	Activity
No items to display	

Employment Information

Jurisdiction Code: ON **Plan Service:** N/A **Current Plan Design:** DBplus
Date of Enrollment: 16-Jan-2018 **Date of Hire:** 02-Jan-2019 **Employment Type:** Part time
Annual Accrued Pension Amount: \$1,526.52
Employee Total Contributions with Interest: \$5,827.42
Employer Total Contributions with Interest: \$5,827.42

Employment History

Effective Date	Employment Status
28-Jan-2019	Active
02-Jan-2019	Not Contributing - Eligible for Purchase

Contact Information

Address Line 1: 00 AAAA AAAA AAAAAAA
Address Line 2:
City: AAAAAAAAAA **Province:** ON **Country:** CAN
Postal Code: A0A0A0 **Telephone(Home):** 0000000000 **Telephone(Mobile):**

Member Plan History

+

Forms

+



A photograph of a diverse group of people with their hands stacked in a circle, symbolizing teamwork and community. The image is overlaid with a semi-transparent blue rectangle. A green diagonal line runs across the bottom right corner of the blue rectangle.

Member enrolment process

Member enrolment process

- Select “Member enrolment” to start the enrolment process
- Search using their SIN
- Avoid use of hyphens
- Select “Verify” to confirm member status (i.e., no previous enrolment)

The screenshot shows a web application interface for member enrolment. On the left is a navigation sidebar with a dropdown menu set to "Determined Rainbow". Below it is a search bar labeled "Quick Search...". The sidebar menu items are: Dashboard, Find a member, Message centre, Document centre, Member enrolment (highlighted in green), Change of employment, and Termination of employment. The main content area has a heading "Start an enrolment" in blue, followed by a sub-heading "Search a member". Below this is a form with a label "Social Insurance Number:" and a text input field containing "626777528". A blue "Verify" button is positioned below the input field.

Member enrolment process

- After selecting “Verify” you will be directed to the “Enrolment” page
- Here, you can start the enrolment process and enter the new member information

Enrolment

Start pension contributions for the DBprime and DBplus Plan designs.

Employer: Determined Rainbow

Member personal information

First name	<input type="text"/>	Middle initial	<input type="text"/>
Last name	<input type="text"/>	Social Insurance Number	<input type="text" value="626777528"/>
Date of birth	<input type="text" value="DD-MMM-YYYY"/>	Sex	<input type="text"/>

Member enrolment process – Member personal and contact information

- Enter the “Member personal information” and “Member contact information”
- When the information is entered correctly, the fields will be highlighted in green

Member personal information

First name	<input type="text" value="Robert"/>	Middle initial	<input type="text" value="R"/>
Last name	<input type="text" value="Smith"/>	Social Insurance Number	<input type="text" value="626777528"/>
Date of birth	<input type="text" value="12-Dec-1968"/>	Sex	<input type="text" value="Male"/>

Member contact information

Email address	<input type="text"/>	Email type	<input type="text"/>
Phone number	<input type="text"/>	Ext	<input type="text"/>
Phone type	<input type="text"/>		
Street address 1	<input type="text" value="1 Lane St."/>		
Street address 2	<input type="text"/>		
Country	<input type="text" value="Canada"/>	City	<input type="text" value="Toronto"/>
Postal/Zip code	<input type="text" value="M1M 1M1"/>	Province/State	<input type="text" value="Ontario"/>
Language preference	<input type="text" value="English"/>		

Member enrolment process – Wrong format error

- If the information is entered incorrectly, a red error notification will be automatically displayed (i.e., incorrect postal code format)

Member contact information

Email address	<input type="text"/>	Email type	<input type="text"/>
Phone number	<input type="text"/>	Ext	<input type="text"/>
Phone type	<input type="text"/>		
Street address 1	<input type="text" value="1 Lane St."/> ✓		
Street address 2	<input type="text"/>		
Country	<input type="text" value="Canada"/> ⇅	City	<input type="text" value="Toronto"/> ✓
Postal/Zip code	<input type="text" value="1M2"/> ⓘ	Province/State	<input type="text" value="Ontario"/> ✓ ⇅
	<small>Expected postal code format is A1A 1A1!</small>		
Language preference	<input type="text" value="English"/> ✓ ⇅		

Member enrolment process – Marital status

- Marital status is not required to complete the enrolment process
- Member may not have provided spousal information
- Use the drop down to make a selection
- **If the member is single, widowed, divorced, separated or unknown:** the spousal information fields will be greyed out
- **If the member is married or has common-law status:** the fields are open, but it is not required to be completed since it may not have been provided

Marital status

See Jurisdiction of employment for the definition of spouse ?

Select one

Date of marriage / Sta

Spouse first name

Spouse date of birth

Spouse last name

Spouse sex

Single
Married
Common-Law
Widowed
Divorced
Separated
Unknown

The screenshot shows a web form titled "Marital status". At the top, there is a link "See Jurisdiction of employment for the definition of spouse ?". Below this is a "Select one" dropdown menu with a green checkmark and a downward arrow. The dropdown menu is open, showing a list of marital status options: Single, Married, Common-Law, Widowed, Divorced, Separated, and Unknown. The "Single" option is highlighted in blue. To the right of the dropdown menu, there are several input fields for spousal information: "Date of marriage / Sta", "Spouse first name", "Spouse date of birth", "Spouse last name", and "Spouse sex". The "Spouse last name" and "Spouse sex" fields have green checkmarks and downward arrows, indicating they are active. The other fields are greyed out, indicating they are not required for the selected marital status.

Member enrolment process - Beneficiaries

- Beneficiaries section is optional
- Member may not have provided beneficiary information
- When the member registers on the member portal, they will be prompted to provide this information

Beneficiaries (optional)

Beneficiary first name	<input type="text"/>	Beneficiary middle initial	<input type="text"/>
Beneficiary last name	<input type="text"/>	Beneficiary date of birth	<input type="text" value="DD-MMM-YYYY"/>
Relationship	<input type="text"/>	Share %	<input type="text" value="0"/>

[Add beneficiary](#)

Member enrolment process – Employment / Membership status

- Make the appropriate “yes” or “no” selection based on the question as it pertains to the member

Employment / Membership status

Is the member currently employed by another employer that participates in the CAAT Pension Plan?

YES NO

Is the employee already a member of the CAAT Pension Plan?

YES NO

Member enrolment process – Employment / Membership status

- If you selected “yes” to the question: “Is the member currently employed by another employer that participates in the CAAT Pension Plan?”
- Complete the following fields

Employment / Membership status

Is the member currently employed by another employer that participates in the CAAT Pension Plan? YES NO

If yes, indicate other employer(s) ✓

Status at other employer ✓ ▾

Is the employee already a member of the CAAT Pension Plan? YES NO

If yes, indicate other employer(s) ✓

Member enrolment process – Employment information

- This is where you would provide the member's employment information

Employment information

Employee group (if applicable)	Administration	✓ ⇅			
Jurisdiction of employment	Ontario	✓ ⇅			
Plan design	DBprime	✓ ⇅	Job code	Full Time	✓ ⇅
Date of hire	01-Dec-2020	✓	Date of enrolment	01-Dec-2020	✓

Member enrolment process – Employment information

Employment information

Employee group (if applicable)

Administration



Jurisdiction of employment

Ontario



Plan design

DBplus



Job code

OTRFT/Contract



Date of hire

01-Dec-2020



Date of enrolment

01-Dec-2020



Member enrolment process – Employer authorization

- You have the option to assign the task to another user or yourself
- Not mandatory - it will default to you if field is not complete

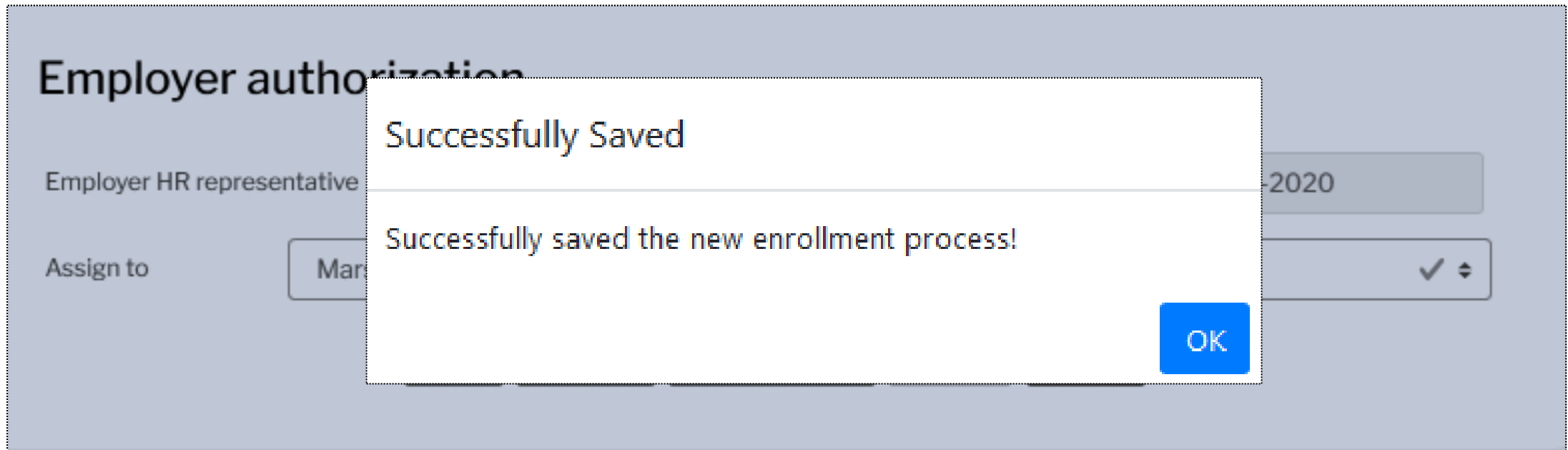
Employer authorization

Employer HR representative Date

Assign to

Member enrolment process - Save

- When complete, save the process
- You will receive a notification if it was successfully saved
- If it is not successful, the notification will state: “Failed to save the new enrolment process!”



Member enrolment process - Save

- Once successfully saved, you will be redirected to the dashboard
- Here, you can view the process in both the “Recent activity” and “Transactions in progress” logs
- You can also retrieve the enrolment form from the “Transactions in progress” log

Recent activity

Start time	Activity
03-Dec-2020 10:52 AM	#DBprime member: 1114 - Smith Robert - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 09:52 AM	#DBprime member: 795 - Trial Trial - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 09:33 AM	#DBprime member: 793 - Try Try - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 08:09 AM	#DBprime member: 1928715 - Sample Sample - DBprime Enrollement Form Assigned to CAAT
25-Nov-2020 07:42 AM	#DBprime member: 790 - Sample Sample - DBprime Enrollement Form Assigned to Marsha Patterson

[View all activity](#)

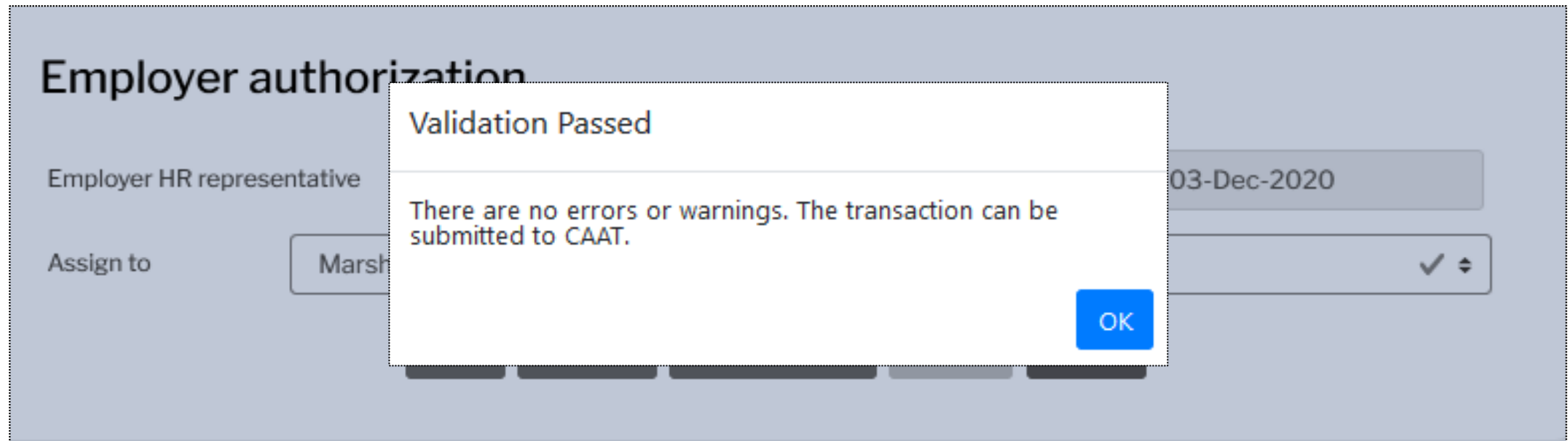
Transactions in process

In-progress	Member	Process type
1114	Smith Robert	Enrollment
531	TSLLF NZFIZ	Pension Application
530	UBGYVMP RMSAJFXRI	Pension Application

[View all transactions](#)

Member enrolment process - Validate

- Validate the process to confirm all applicable fields are complete
- You will receive a notification to confirm success



Member enrolment process – Validation error

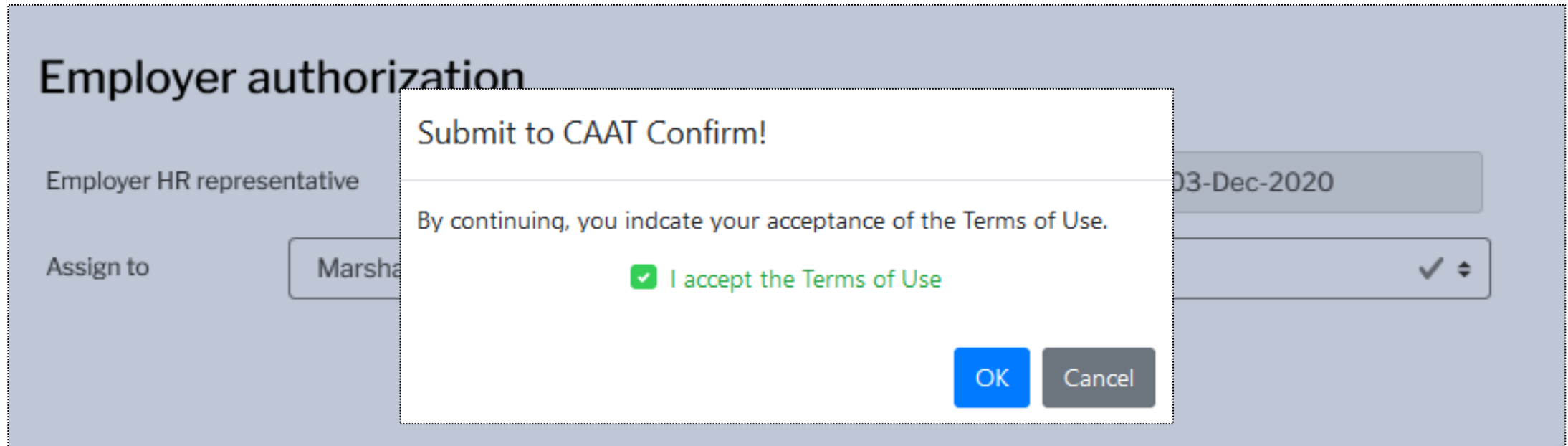
- If validation is unsuccessful, you will be directed to the section that with the error
- You will then be required to complete the missing fields

Member contact information

Email address	<input style="border: 1px solid green;" type="text" value=""/>	Email type	<input style="border: 1px solid green;" type="text" value=""/>
Phone number	<input style="border: 1px solid green;" type="text" value="4164495932"/>	Ext	<input style="border: 1px solid green;" type="text" value=""/>
Phone type	<input style="border: 2px solid red;" type="text" value=""/>		
<small>Phone type is required!</small>			
Street address 1	<input style="border: 1px solid green;" type="text" value="1 Lane St."/>		
Street address 2	<input style="border: 1px solid green;" type="text" value=""/>		
Country	<input style="border: 1px solid green;" type="text" value="Canada"/>	City	<input style="border: 1px solid green;" type="text" value="Toronto"/>
Postal/Zip code	<input style="border: 1px solid green;" type="text" value="M1M1M1"/>	Province/State	<input style="border: 1px solid green;" type="text" value="Ontario"/>
Language preference	<input style="border: 1px solid green;" type="text" value="English"/>		

Member enrolment process – Submit to CAAT

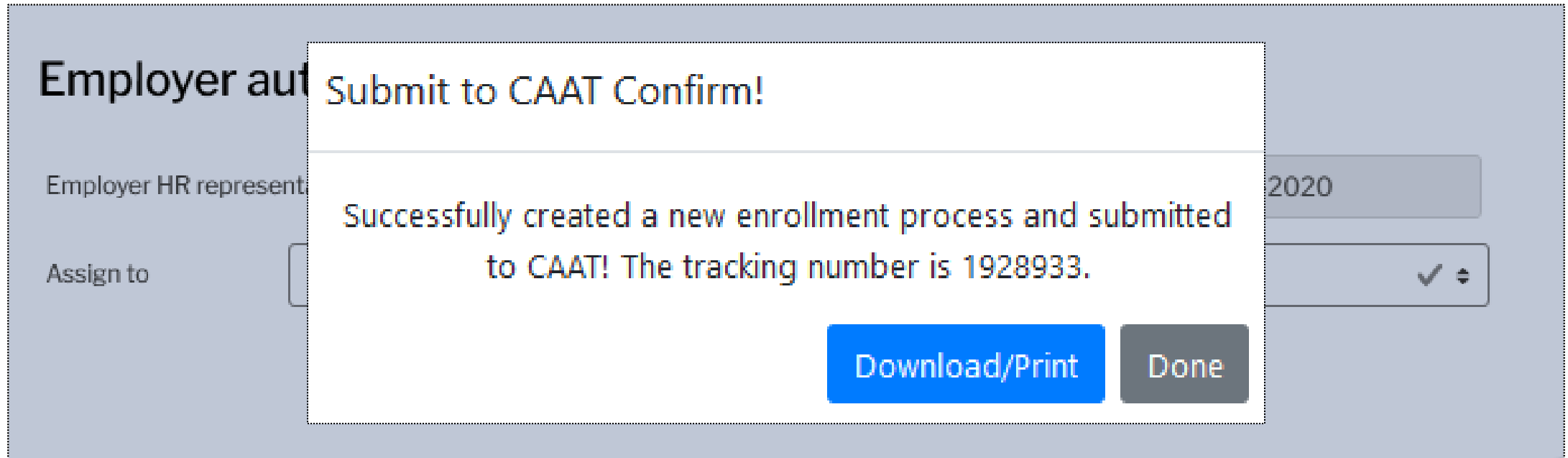
- Once successfully validated, you can submit to CAAT
- You will receive a notification to confirm the successful submission



The screenshot shows a web interface for 'Employer authorization'. The main form is partially obscured by a white dialog box. The dialog box has the title 'Submit to CAAT Confirm!' and contains the text 'By continuing, you indicate your acceptance of the Terms of Use.' Below this text is a green checkmark icon followed by the text 'I accept the Terms of Use'. At the bottom of the dialog box are two buttons: a blue 'OK' button and a grey 'Cancel' button. The background form includes a date field with the value '03-Dec-2020', a dropdown menu with a checkmark and a double-headed arrow, and a section labeled 'Assign to' with the name 'Marsha'.

Member enrolment process – Send to CAAT

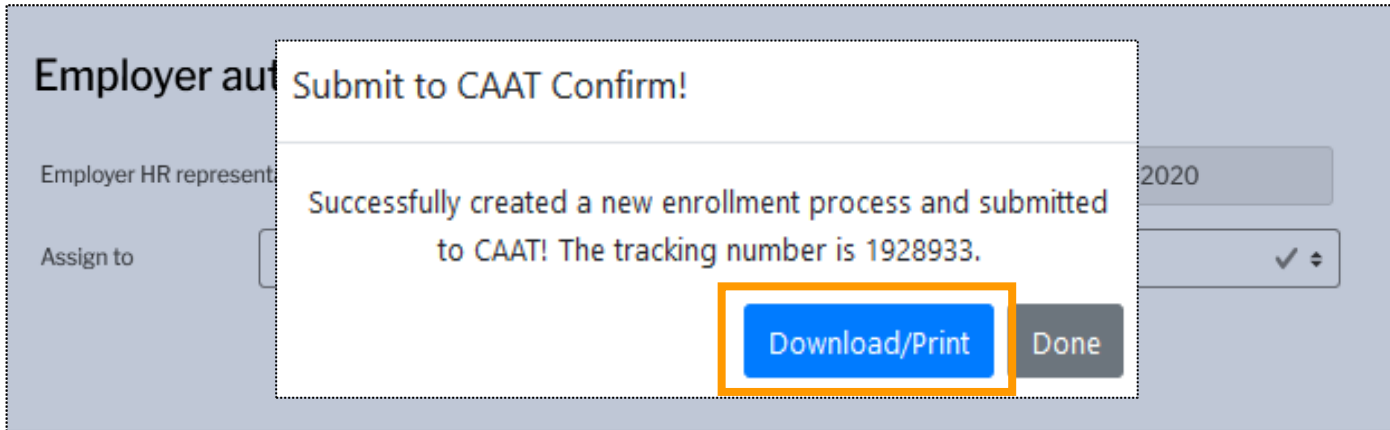
- Another notification will appear upon successful creation of the *Enrolment* form
- Note the tracking ID number



The screenshot shows a web application interface with a modal dialog box. The dialog box has a title "Submit to CAAT Confirm!" and a message: "Successfully created a new enrollment process and submitted to CAAT! The tracking number is 1928933." At the bottom of the dialog are two buttons: "Download/Print" (blue) and "Done" (grey). The background interface is partially visible, showing a form with fields for "Employer HR represent", "Assign to", and a year selector set to "2020".

Member enrolment process

- View the *Enrolment* form by selecting the “Download/Print” button



#R1114#T#282992#P#1928933
Submitted via 2020-12-03 via employer portal

caat
PENSION PLAN

DBprime Enrolment Form

Employer name: **Determined Rainbow**

A Member section - please fill in your personal information

Last name: **Smith** First name: **Robert** Initial: **R** Social Insurance Number: **626777528**

Date of birth: **12-Dec-1968** Sex (M/F): **M** Language preference: English French Email: _____ Phone number: _____

Mailing address: **1 Lane St., Toronto, ON, M1M 1M1, CAN**

B Marital status - your spouse is the person to whom you are legally married or in a common-law relationship. For the applicable definition of spouse, refer to the definitions for each jurisdiction of employment, found on the last page of this document.

Single Married Common-Law

Spouse last name: _____ Spouse first name: _____ Sex (M/F): _____ Spouse date of birth: _____ Date of marriage/ Start of common Law: _____

C Pre-retirement death benefit and designated beneficiaries - use this section to name your designated beneficiaries

The CAAT Pension Plan pays a pre-retirement death benefit if you die before you retire. Your designated beneficiaries can only receive the pre-retirement death benefit if you do not have an eligible spouse on the date of your death. You should name as your designated beneficiaries the person or persons who you would like to receive the pre-retirement death benefit in the event that you do not have an eligible spouse on the date of your death. If you do not have an eligible spouse on the date of your death and have not named any designated beneficiaries, the pre-retirement death benefit will be paid to your estate. Nevertheless, if you are employed in Ontario or Nova Scotia, you do not have an eligible spouse, but have eligible children on the date of your death (dependent children, under age 16), they receive a children's pension and the pre-retirement death benefit paid to your designated beneficiaries or estate will be correspondingly reduced.

The CAAT Pension Plan considers your spouse to be the eligible spouse for the pre-retirement death benefit if:

- Your spouse meets the definition based on your jurisdiction of employment (see last page of this document for applicable definition of spouse).
- Your spouse has not waived pre-retirement death benefits.

Please refer to the CAAT Plan's website (www.caatpension.on.ca) for more details on the pre-retirement death benefit, eligible spouse, and waiver. If you want to name more than three beneficiaries, please attach an additional form. The total % share should add to 100%.

Designated beneficiary full name	Date of birth	Relationship	% Share
			0

D Employment/Membership status

Are you currently employed with another employer that participates in the CAAT Pension Plan?

No Yes if yes, indicate other employer(s): _____ Status at other employer: Full-time OTRFT/contract

Are you already a member of the CAAT Pension Plan?

No Yes if yes, indicate other employer(s): _____

E Member signature

I confirm that the information provided on this form is correct. I authorize the Plan and its agents to collect, share and use my personal information as may be needed for the purposes of calculating and paying pension benefits and activities related to the administration of the Plan. Personal information is collected, used and maintained by the Plan in accordance with its privacy policy available at www.caatpension.on.ca.

Submitted via Employer Portal: **03-Dec-2020**

Member signature: _____ Date: _____

F Employment information - this information is to be completed by your employer

Plan design: DBprime Jurisdiction of employment: **ON**

Date of hire: **01-Dec-2020** Enrolment date: **01-Dec-2020** Colleges only: indicate employee group based on core position held: Administration Faculty Support

Marsha Patterson Submitted via Employer Portal: **03-Dec-2020**

Employer HR representative (print): _____ Employer HR representative signature: _____ Date: _____

CAAT Pension Plan 250 Yonge Street, Suite 2900, Toronto ON M5B 2L7 Tel: 416.673.9000 Toll Free: 1.866.350.2228 Fax: 416.673.9028 www.caatpension.on.ca
ENR-100-07-2020-E Employer: Please send a copy of this form to the CAAT Plan via 5-DOC

Member enrolment process

- Now that the form has been completed, validated and submitted to CAAT, view this submission on the dashboard under the “Recent activity” and “Transactions sent to CAAT” logs

Recent activity

Start time	Activity
03-Dec-2020 10:52 AM	#DBprime member: 1114 - Smith Robert - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 09:52 AM	#DBprime member: 795 - Trial Trial - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 09:33 AM	#DBprime member: 793 - Try Try - DBprime Enrollement Form Assigned to Marsha Patterson
25-Nov-2020 08:09 AM	#DBprime member: 1928715 - Sample Sample - DBprime Enrollement Form Assigned to CAAT
25-Nov-2020 07:42 AM	#DBprime member: 790 - Sample Sample - DBprime Enrollement Form Assigned to Marsha Patterson

[View all activity](#)

Transactions sent to CAAT

Submitted	Case number	Tracking ID	Member	Process type
1271	CA0002046	1929024	Childs Toni	Enrollment
1114	CA0001906	1928933	Smith Robert	Enrollment
967	CA0001840	1928863	c CTA	Enrollment

[View all transactions](#)



A top-down view of a group of people's hands stacked in a circle, symbolizing teamwork and collaboration. The image is overlaid with a semi-transparent blue filter. The text "Live demo" is centered in white.

Live demo

